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26/20/24 Alumni

William J. Wardall Papers, 1931-1943

McKesson and Robbins, Inc.

William J. Wardall, Trustee

| William J. Wardall, Trustee | | | |
|-----------------------------|--|--|--|
| Vol. 1 | Crude Drug Report, Dec. 1, 1926-Dec. 8, 1938 S. D. Leidesdorf and Co. C.P.A. | | |
| Vol. 2 | Report of chemists in connection with test check of inventory a/o Dec. 31, 1938 | | |
| Vol. 3 | Certificate of Inventory, June 28, 1939 | | |
| Vol. 4 | Report on Examination, Dec. 7, 1938 S. D. Leidesdorf and Co. C.P.A. | | |
| Vol. 5 | Report on Examination, Dec. 31, 1938 S. D. Leidesdorf and Co. C.P.A. | | |
| Vol. 6 | Schedule of Frozen Liabilities as of Dec. 7, 1938 with adjustments applied thereto to July 31, 1939 | | |
| Vol. 7 | Accountants Report on examination as of Dec. 31, 1938 S. D. Leidesdorf C.P.A. | | |
| Vol. 8 | Accountant's Report on examination as of Dec. 31, 1939 S. D. Leidesdorf C.P.A. | | |
| Vol. 9 | Accountant's Report on Examination as of Dec. 31, 1940 S. D. Leidesdorf C.P.A. | | |
| Vol. 10 | Accountant's Report on Examination as of July 1, 1941 S. D. Leidesdorf C.P.A. | | |
| Vol. 11 | Reorganization Proceedings under chapter X of the Bankruptcy Act Vol. 1, Dec 8, 1938-July 15, 1941 | | |
| Vol. 12 | Reorganization Proceedings under chapter X of the Bankruptcy Act Vol II, Dec. 8, 1938-July 15, 1941 Pertaining to fees | | |
| Vol. 13 | Minutes of Bankruptcy hearing Jan. 30, 1940 | | |
| Vol. 14 | Securities and Exchange Commission | | |

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| | - | imony, Sep., 1939 nvestigation, Dec., 1940 | | |
|---------|--|---|--|--|
| Vol. 15 | Report on personal accounts of F. Donald Coster, Oct. 4, 1939 S. D. Leidesdorf C.P.A. | | | |
| Vol. 16 | Reorganization Bankruptcy Hearing, Jan. 15-Feb. 8, 1940 Reorganization Bankruptcy Hearing, Feb. 9,-July 2, 1940\ Protective Committees, 1938-1941 Committee Negotiations, 1939-1941 | | | |
| Vol. 17 | Hearing on reorganization Plan, Dec. 20, 1940-May 15, 1941 | | | |
| Vol. 18 | Exhibits entered at | Exhibits entered at Plan Hearing, Jan. 27, 1941 | | |
| Vol. 19 | Issue of \$13,700,000 fifteen year 3 1/2% sinking fund debentures = 56,000 shares 5 1/4% cumulative preferred stock, par value \$100 per share, 1941 Vol. I | | | |
| Vol. 20 | Vol. II | | | |
| Vol. 21 | Vol. III | Vol. III | | |
| Vol. 22 | Vol. IV | | | |
| Vol. 23 | Press Release Book, Dec. 1938-March, 1940 Baldwin Beach and Mermey | | | |
| Vol. 24 | Press Release Book, April, 1940-June, 1941 Baldwin Beach and Mermey | | | |
| Vol. 25 | News Clippings, D | ec., 1938-March, 1939 | | |
| Vol. 26 | " | March, 1939-November, 1939 | | |
| Vol. 27 | " | Nov., 1939-May, 1940 | | |
| Vol. 28 | n | May, 1940-Feb., 1941 | | |
| Vol. 29 | " | Mar., 1941-Oct., 1941 | | |

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Box 30:

1. Pre-scandal materials

annual reports, 1931-1935

Policy Memorandum Coster to Operating committee and officers, no date

Letter from Catchings to Board of Directors, Mar. 31, 1934

Report on 1935 recapitalization

2. Wardall Personal Correspondence and Notes

Correspondence

Material concerning Price Waterhouse case

Dec., 1938-May, 1940

3. General Correspondence

Outline of Leon Danco Statements

Draft copy of NYSE report on Audit Procedure

Letter from Harrimon-Ripley outlining capitalization considerations

Manufacturers Trust

Exchange Agent Report a/o Sept. 6, 1941

Letter from Leidesdorf giving summary of instructions for accounting examination for June 30, 1941 audit

Other correspondences

April, 1939-July 1943

- 4. Correspondence relating to F. D. Coster estate and settlement with Musica family and close associates, Jan., 1939-June, 1942
- 5. Legal Papers executed after completion of reorganization, July, 1941-July, 1942
- 6. Reorganization plans and correspondence submitted by committees and other interested parties. Proposed reorganization and recapitalization plans submitted by trustee to interested parties and memos on same, Dec., 1939-Nov., 1940
- 7. Correspondence relating to Anglo-Swiss, Anglo-French companies and their relationships to McKesson, Dec., 1938 March, 1939
- 8. Chapter X references
- 9. Correspondence related to fee settlement, Oct., 1941 July, 1942

Box 31:

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Items relating to hearing on Trustee's Plans

- 1.) Supporting Testimony
- 2.) Trial Brief
- 3.) Trustees Reports Plans, Amendments and Objections
- 4.) Miscellaneous Papers gathered for Wardall's Reference during hearings

Security and Exchange Commission From 10K Reports

FY ending Dec. 31, 1939 FY ending Dec. 31, 1940

Box 32:

History of Company prepared for Reorganization council Exec. Bulletin #1 Organization chart as of July 1, 1941

Comments by Wardall at Comptrollers Institute April 24, 1939

Paper on problems in the reorganization read at Round Table Conference American Economic Association, Dec. 28, 1941

Draft of May 7, 1942 of paper, McKesson on reorganization, by W. H. Baldwin subtitles "A Test of Men and Laws".

Copies of publications with Articles on the Reorganization or Scandal

Paris Edition Herald Tribune (clipping), Dec. 18, 1938

Tide, Dec., 1939

Newsweek, Feb. 26, 1940

Forbes, April 1, 1940

Public Opinion Quarterly, June 1940

Business Week, April 5, 1941

Time, April 7, 1941

Barrons April 28, 1941

Howard Business Review (reprint) Summer, 1942 (3 copies) and draft of article

University of Pennsylvania Law Review, Jan., 1943

Sunday Evening Post, Feb. 28, 1953

New York Times (Xerox) July 21, 1972 (Wardall obituary)

Folder of materials related to March, 1940 Fortune article

correspondence, 1/4/40-2/9/40

drafts of article, 1/22/40, 1/30/40

galley proofs

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copy of magazine
Folder of sheets from Wardall Personal Scrapbook
numerous photographs
much of the material relating to period 1948-1952

Box 33

Closing instruction June 30,1939

Trustees first Report (2) Jan. 27, 1939

second report (2) July 1, 1939
special report (2) Nov. 22, 1939
third report (2) May 1, 1940

Plan of Reorganization (1) Nov. 7, 1940

Plan amended to Feb. 20, 1941 (1) Feb. 20, 1941

Summary of amended Plan with court opinion and letters from committees (2) March 31, 1941

Plan of Reorganization as confirmed (1) May 15, 1941

Order directing consummation of plan (3) June 12, 1941

Bond Indenture, July 1, 1941 (1) July 1, 1941

Notice of annual meeting, 1943 (1) Sept. 27, 1943

- Vol. 34: Associated Telephone Utilities Company Reorganization Proceedings Apr. 1, 1933 June 8, 1934, 77B Trusteeship, William J. Wardall, Trustee; Appointed April 1, 1933
- Vol. 35: Report #3069 Appraisal of the Value of the Property and Assets of Associated Telephone Utilities Company as of June 8, 1934
- Vol. 36: United Telephone and Electric Company, Reorganization Proceedings, Feb. 1, 1936, 1936 Jan. 3, 1939

Box 37:

Minutes of Special Meetings of the Boards of Directors of General Telephone Corporation, General Telephone Allied Corporation, Union Telephone Company, Commonwealth Telephone Company, Indiana Telephone Utilities Company. April 9, 1935 - Jan. 27, 1936

Report #3251 - Appraisal of Assets of the United Telephone and Electric Company.

Certificate of Appraisals of the Assets of United Telephone and Electric Company, Oct. 21, 1937.

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The United Telephone and Electric Company, Notes and Memoranda, Jan. 10, 1937 - July 18, 1938.

a. I. Court papers, correspondence, financial statements, reports concerning Standard Telephone Co.'s claim against ATU - 1933, 1935-36

- II. Also papers relating to petition for compensation from Standard filed by Ward and Wardall - 1935
- b. United Utilities Inc. Debenture Trust Agreement, Jan 3, 1939
- c. Papers, correspondence, reports, security receipts relating to General Telephone Corporation, 1935-36
- d. United Telephone and Electric Company SEC Brief and findings relating to reorganization, 1939-40
- e. Indiana Central Telephone Co., amended plan of Reorganization 1936
- f. Papers, reports, correspondence, court papers, financial statements relating to reorganization of ATU, 1933-1935
- g. " 1936
- h. Address of R. H. O'Brien, Director, Public Utilities Div., SEC before ABA Public Utility Law Section, 1941