

Student Affairs  
ATO Foundation  
Board of Governors Correspondence/Subject File, 1955-2014

Box 1:

Academic Scholarship Policy, ca. 1996  
Account Usage Authorization and Forms, 1987, 1989-93  
Advancement Advisory Committee (A.A.C.), 1992-93  
Assistant Executive Director Manual, n.d.  
Board of Governors Appointments and Members, 1941-83  
Board of Governors Description of Positions/Responsibility, n.d.  
Board of Governors Executive Orders, 1977-82, 1984-85  
Board of Governors Handbook, ca. 1996  
Board of Governors Reports to Congress, 1979-87, 1990-91, 1996  
Board Meeting--Dallas, 1995  
Brochures, 1973-75  
Budget and Annual Fund, 1995, 1998  
Certificate of Good Standing, 1996  
Committees, 1980-81  
Contract--Bulova, 1982-84  
Correspondence, 1978-1996  
    Board of Governors Finance Committee Correspondence, 1991  
    Concerning WGChaplain John R. Symonds Funeral, 1999  
Credit Cards--Previous, 1992-93  
Cultivation & Solicitation Reference Guide (Sumner Rahr), 1992  
Current Membership Status, 1993, 1996  
Depreciation Schedule, 1989-90, 1996  
Ethics, 1981  
Fraternity-Foundation Agreement, 1975  
Fund raising, 1990  
Gift of Life Insurance by William Muir III, 2000  
Gifts of Real Estate, 1996  
Gifts of Stock, 1974, 1983-92  
Goals & Objectives, 1992-93, 1995-96  
Grant Request from LeaderShape, 2002  
Investment Policy, 1983-ca. 1996  
Investment Portfolios, 1994  
Investments, 1955-80  
Limited Partnership, 1983-85  
Loyalty Fund, 1966, 1992-93 (2 folders)  
Macomber Scholarship, 1980  
Mail Ballots, 1985  
Paine Webber Managed Accounts Presentation Materials, June 11, 1999

Photographs, 1973-96  
Plaques, 1979-93  
Proposals (regarding policies, scholarships, awards, and special funds), 1976-89  
Sanitary Sewer, 1987  
Tax Code Restructuring Information (Zeta Beta Tau vs. IRS lawsuit), 1986  
Waste Water Contract and Lien, 1989  
Correspondence, 1996  
Roll of Honor  
    2006 (2)  
    2008 (2)  
    2009 (2)  
    2010 (2)  
    2011 (2)  
    2013 (2)  
    2014 (2)

STEPHEN R. SIDERS

National

    Board of Directors, 1990-96  
    Dedication: New NHQ - 4001 W. Kirby, Champaign, 1982  
    Headquarters Project - Indianapolis, 1996, 1998  
    Fraternity Crisis/Status, 1996-97  
    Photos, Siders and Construction, nd

Box 2:

Chapters

    Central Florida  
        Fundraising/House, 1989-92 [2 folders]  
    Illinois  
        Centennial  
            Financial Campaign and Planning, 1992-95 [4 folders]  
            Originals, 1994-95  
            Publications, 1995

Reservation Forms, 1995

Weekend, 1994-95

Photos, 1995

Update/Progress, 1995

House, Historic Preservation Project, 1986-87, 1989-90, 1993-94

Personal Donations/Correspondence (alumni)

Howard Cook, 1993-95

James Unland, 1994-96

Keith G. (K.G.) Wells, 1992, 1994-95

Don Leuthold, 1995

Dean Olson, 1994-95

Katie Simonds (for Robert J. Simonds), 1994-95

Paul Hammaker, 1994

Frederick Philbrick (Scholarship), 1995

#### Iowa State

21<sup>st</sup> Century Campaign, 1989-90, 1996-2000

Originals, 1997

House Project, 1990-92, 2000-01

#### Michigan State

Alumni Relations Program/Fundraising Campaign, 1988-93, 2000-01, 2004-

05 (2 folders)

#### Nebraska-Lincoln

100<sup>th</sup> Anniversary/Founder's Day, 1988-89, 1994-97

ATO Stationery and Logo, nd

Centennial Campaign, 1995-97

Fundraising/Second Century Campaign

Mailers, 2001

Originals, 1995-97

Prospects, 1995, 1997-1998, 2001

House Preservation/Architect, 1995-97

University of Nebraska Foundation, 1987, 1992, 1994-97, 1999

Oklahoma

Donors, Foundation/Financial Campaign, 1981, 1989-93

Box 3:

House Renovation Project, 1990-93 (2 folders)

Sam Houston

Alumni/21<sup>st</sup> Century Campaign, 2001

Box 4:

ATO Educational & Leadership Fund

Analytic Optioned Equity Fund, Inc. Correspondence, 1980-1983

Lionel D. Edie & Co., Inc.

Statements & Correspondence, 1975-1983

Investment Committee Reports, 1979-1983

Llyod Bank California, Statements and Correspondence, 1982-1985

Lowe, Brockenbrough, & Tierney, Inc., Investment Council Correspondence, 1983-86

May, Cocagne, & King, P.C., Statements, 1985

Willoughby, Pond, Holin, & Davidson Investment Council Statements, 1979-1984

ATO Foundation

Dean Witter/ Sears U.S. Government Money Market Trust, 1984-1985

Ernst & Ernst Correspondence, 1973-1974

Real Estate Taxes, 1986-1987  
Student Loans, 1955-1985  
Architectural Review Meeting Minutes, 1982  
ATO Investor Annual Report, 1988-1989  
Anniversary Certificates, 2001-2002  
Annual Fund, 1996-1998  
Budget Proposal, 1991-1995 (4 folders)  
Capital Campaign, 2005-2007  
Chapter Loans, 1988-1989  
Collegiate Housing and Infrastructure Act, 2004-2005  
Correspondence, 1992, 2002-2007  
Denison Endowment Fund & Robb's Fund, 1987-1996  
Financial Statements and Independent Report, 2006-2008  
Foundation Board Meeting Financial Information, 2004-2005  
Foundation Board Presentation, 2002  
Foundation Goals & Objectives, 1989-1996  
Fundraising Brochures, 1985, 2004-2007  
Fundraising Campaign Feasibility Study Forms, no date  
Fundraising Presentations, 2003-2006  
Letterhead Stationary, no date  
Loyalty Fund  
    Campaign, 2001, 2006-2007  
    Letters, 1998-99, 2002-2003, 2005, 2008  
    Mailing Prototypes, 1999-2000, 2002-2003

Box 5:

Operating Documents, 1996-2003 (7 folders)

Productions Calendar, 2001, 2003

Samples, including letters and decals, 2001-2005

Memorial & Honor Gifts, 1970-2005

News clippings, 2005

Newsletter--The Benefactor, 1997

Online Financial Merchant Information, 2006-2007

Personal Donations/Correspondence, 1985-2008 (6 folders)

Publications

Roll of Honor, 2003--2006, 2011-12 (4 folders)

Scholarship Funds & Loyalty Fund, 2006-2007

UBS PaineWebber, 2001

Correspondence, 2008

Closed Bequests, 1974-2008 (42 folders) [*Restricted*]

Organized alphabetically by name

Newsletters--Other Foundations, 1992-1995, 1999-2000

Box 6:

ATO Policy File, 1976

Board of Governor's, 1978-83 (four folders)

Bylaws, no date

Certificate of Incorporation, 1977

Chapter Loans

Albion-Beta Omicron, 1978

Applications and Procedures, no date

Applications and Procedures, 1981-89

Chapter Loan Process, 1988-90  
Chapter Loan Program, 1992-94  
Cornell-Beta Theta #155 Fund 8, 1993-95  
Correspondence, Ed Wilber, 1988  
Georgia-Alpha Beta #126, 1987-93  
Illinois Gamma Zeta #101 Fund 7, 1987-93  
Illinois Gamma Zeta #176 Fund 8, 1987-93  
Loan Forms and Procedures, no date  
Loan Papers, 1989-93  
Loan Ruling, David Rood, 1985  
Memphis State-Zeta Rho #259 Fund 8, 1990  
Policy, 1984-87  
Procedures, 1980-88  
Receipts/Interest, 1993-95  
Stetson-Theta Psi #825, 1988-93  
Statistics and Surveys, 1982-83  
Title IX, 1975  
Ernest C. Harris Estate, 1980  
FHA Mortgage (Northern Trust), 1963  
Fraternity Funds-Foundation Funds, Transfer of Investments to Mutual Funds, 1972  
Frelin Fund Litigation, 1959-73 (three folders)  
Headquarters-Champaign Co. Abstract Company, 1965  
History, pre 1980s (two folders)  
Investments-Correspondence from Headquarters Concerning Valuation of Securities, 1966  
Legal Rights of Fraternities Memo and Brief of John Trussell, 1969  
Louis J. Nargi, 1971  
Loyalty Fund, 1974-77 (three folders)

Box 7:

Loyalty Fund, 1977-93 (fifteen folders)

Minnesota House Corp Bonds, 1966

Publications, 1944, 1973, 1982

Report to Congress, 1988-89

Sample Letters, 1979-95 (ten folders)

Tax Reform Act, 1970-71

Tax Reform Bill, 1971

Thomas Arkle Clark Memorial Scholarship Fund (Illinois Gamma Zeta), 1966-73

Thomas Arkle Clark, xerox copy of bonds, 1972

Wilson, Matthew J., Pennsylvania Gamma Omega, 1963-65